



DIABETES AND METABOLISM  
SPECIALISTS

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Board Certified Endocrinology, Diabetes and Metabolism

**Patient Information**

Referred by: \_\_\_\_\_  
Last name: \_\_\_\_\_ First name: \_\_\_\_\_ Middle: \_\_\_\_\_  
Street addr: \_\_\_\_\_ City: \_\_\_\_\_ ST: \_\_\_\_\_  
Zip Code: \_\_\_\_\_ Home Phone: ( ) \_\_\_\_\_ Cell: \_\_\_\_\_  
Maiden Nm \_\_\_\_\_ DOB: \_\_\_\_\_ Social: \_\_\_\_\_  
Marital Status: \_\_\_\_\_ S \_\_\_\_\_ M \_\_\_\_\_ Other \_\_\_\_\_  
Email address: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Driver Lic: \_\_\_\_\_ State: \_\_\_\_\_

Spouse/ Parent / Guardian Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
Social Security: \_\_\_\_\_ Work # ( ) \_\_\_\_\_ Cell: \_\_\_\_\_  
EMERGENCY CONTACT Name \_\_\_\_\_ Phone: \_\_\_\_\_

**Insurance Information**

Name of Primary Ins: \_\_\_\_\_ Co-Pay amount \$ \_\_\_\_\_  
Policy No. \_\_\_\_\_ Group No. \_\_\_\_\_  
Insurance Claims Address: \_\_\_\_\_  
Insurance Phone No. \_\_\_\_\_  
Insured last name: \_\_\_\_\_ Insured first name: \_\_\_\_\_  
Relationship to Patient: \_\_\_\_\_ DOB: \_\_\_\_\_  
Insured address (if different from patient) \_\_\_\_\_  
Insured Employer: \_\_\_\_\_ Ins Employer No. \_\_\_\_\_

Name of Secondary Insurance : \_\_\_\_\_ Co-Pay amount \$ \_\_\_\_\_  
Policy No. \_\_\_\_\_ Group No. \_\_\_\_\_  
Insurance Claims Address: \_\_\_\_\_  
Insurance Phone No. \_\_\_\_\_  
Insured last name: \_\_\_\_\_ Insured first name: \_\_\_\_\_  
Relationship to Patient: \_\_\_\_\_ DOB: \_\_\_\_\_  
Insured address (if different from patient) \_\_\_\_\_ + \_\_\_\_\_  
Insured Employer: \_\_\_\_\_ Ins Employer No. \_\_\_\_\_

**Payment Policy**

*I understand that I am ultimately responsible for any balance that accumulates and agree to pay any balance due after insurance has paid or responded*

**Authorization of Payment**

*I hereby authorize Diabetes and Metabolism Specialists to release Medical Information concerning my examination and/or treatment for insurance purposes and to receive direct payment for Medical benefits payable to me for services rendered. Signed: \_\_\_\_\_ Date: \_\_\_\_\_*



**Medical History**

Patient Name: \_\_\_\_\_ M/F: \_\_\_\_\_ Date of birth: \_\_\_\_\_  
Preferred Name /nick name: \_\_\_\_\_ Age: \_\_\_\_\_  
Primary Doctor: \_\_\_\_\_  
Referring Doctor: \_\_\_\_\_  
Referring friend/family member: \_\_\_\_\_

**Past Medical History:** Check all that apply and provide date of onset of disorder

<b><u>Disorder</u></b>	<b><u>Date of Onset</u></b>
<input type="checkbox"/> Diabetes Mellitus, Type 1	_____
<input type="checkbox"/> Diabetes Mellitus, Type 2	_____
<input type="checkbox"/> Hypothyroidism (Low Thyroid)	_____
<input type="checkbox"/> Hyperthyroidism (High Thyroid)	_____
<input type="checkbox"/> High Blood Pressure (HTN)	_____
<input type="checkbox"/> High Cholesterol	_____
<input type="checkbox"/> Thyroid Nodules	_____
<input type="checkbox"/> Thyroid Cancer	_____
<input type="checkbox"/> Hypoparathyroidism	_____
<input type="checkbox"/> Hyperparathyroidism	_____
<input type="checkbox"/> Hypercalcemia (High Calcium)	_____
<input type="checkbox"/> Osteopenia	_____
<input type="checkbox"/> Osteoporosis	_____
<input type="checkbox"/> Bone Fractures	_____
<input type="checkbox"/> PCOS (Polycystic Ovarian Syndrome)	_____
<input type="checkbox"/> Menstrual Irregularities	_____
<input type="checkbox"/> Hirsutism (increased facial hair)	_____
<input type="checkbox"/> Menopausal Symptoms	_____
<input type="checkbox"/> Pituitary Problems	_____
<input type="checkbox"/> Pituitary Tumor	_____
<input type="checkbox"/> Adrenal Disorder	_____
<input type="checkbox"/> Weight Gain	_____
<input type="checkbox"/> Hair Loss	_____
<input type="checkbox"/> Infertility	_____
<input type="checkbox"/> Coronary Artery Disease	_____
<input type="checkbox"/> Stroke	_____
<input type="checkbox"/> Kidney Disease (CKD)	_____
<input type="checkbox"/> Dialysis	_____
<input type="checkbox"/> Diabetic Eye Problems	_____
<input type="checkbox"/> Neuropathy	_____

**Other Medical History:**

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**Past Surgical History:** check all that apply with dates

<b>SURGERY</b>	<b>Date</b>
<input type="checkbox"/> Appendectomy	_____
<input type="checkbox"/> Tonsillectomy	_____
<input type="checkbox"/> Adenoidectomy	_____
<input type="checkbox"/> Hysterectomy, Partial	_____
<input type="checkbox"/> Hysterectomy, Complete	_____
<input type="checkbox"/> Gall Bladder (laproscopic cholecystectomy)	_____
<input type="checkbox"/> Gall Bladder (open cholecystectomy)	_____
<input type="checkbox"/> CABG (heart bypass)	_____
<input type="checkbox"/> Thyroidectomy, Partial	_____
<input type="checkbox"/> Thyroidectomy, Complete	_____
<input type="checkbox"/> Parathyroidectomy	_____
<input type="checkbox"/> TSS (Pituitary Surgery)	_____
<input type="checkbox"/> Gastric By-pass surgery	_____
<input type="checkbox"/> Lap Band Surgery	_____

**Other Surgeries:**

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**Social History:**

- Single
- Married
- Divorced
- Widowed
- Smoker: \_\_\_\_\_ packs per day
- Nonsmoker
- Second Hand Smoke
- Quit smoking \_\_\_\_\_ years ago
- Rare alcohol
- Social alcohol: number of drinks per week: \_\_\_\_\_
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- Children                      Number of Children \_\_\_\_\_
- Any Medical Problems: \_\_\_\_\_



